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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Hooters of America, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-80078 (SWE)

(Jointly Administered)

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Hooters of America, LLC (5288); Owl Holdings, LLC (3103); Hawk Parent, LLC (2323); HOA Holdings, LLC (1180); Night Owl, LLC (4511); Owl Wings, LLC (4583); Owl Restaurant Holdings, LLC (7751); HOA Restaurant Group, LLC (7654); Derby Wings Holdings, LLC (8081); Derby Wings, LLC (6578); HOA Gift Cards, LLC (3684); Elf Owl Investments, LLC (3342); TW Lonestar Wings, LLC (3465); Alamo Wings, LLC (3702); HOA Holdco, LLC (8828); HOA Systems, LLC (2439); HOA Funding, LLC (4390); HOA Restaurant Holder, LLC (3883); HOOTS Restaurant Holder, LLC (5840); HOA IP GP, LLC (9555); HOOTS Franchising, LLC (8375); HOA Franchising, LLC (4451); HOA Maryland Restaurant Holder, LLC (1608); HOA Kansas Restaurant Holder, LLC (9045); TW Restaurant Holder, LLC (6927); DW Restaurant Holder, LLC (8261); HI Limited Partnership (2355); HOA Towson, LLC (1942); HOA Waldorf, LLC (5425); HOA Laurel, LLC (5010). The Debtors' service address is 1815 The Exchange SE, Atlanta, GA 30339.

**AGENDA FOR MATTER SCHEDULED FOR
HEARING TO BE HELD ON JUNE 17, 2025, AT 9:30 A.M.**

Hooters of America, LLC and its affiliated debtors and debtors in possession (each a “Debtor” and collectively, the “Debtors”), hereby file their agenda for hearing on **Tuesday, June 17, 2025, at 9:30 A.M. (CT)**, before the Honorable Scott W. Everett, U.S. Bankruptcy Judge for the Northern District of Texas (the “Hearing”). The Debtors will ask the Court to consider the following:

A. Matter to be Heard:

1. ***Debtors’ Motion for Entry of Order (I) Scheduling a Combined Hearing on (A) Adequacy of Disclosure Statement on a Final Basis and (B) Plan Confirmation; (II) Fixing Deadlines Related to Disclosure Statement Approval and Plan Confirmation; (III) Approving (A) Solicitation and Voting Procedures; (B) Form and Manner of Combined Hearing Notice and Objection Deadline, and (C) Notice of Non-Voting Status; (IV) Conditionally Approving the Disclosure Statement, and (V) Granting Related Relief [Docket No. 263; Filed on 05/06/2025]***

- i. **Related Documents:**

- a. *Declaration of Keith Maib, Chief Restructuring Officer of the Debtors in Support of the Debtors’ Chapter 11 Petitions and First Day Motions [Docket No. 19];*
 - b. *Joint Chapter 11 Plan of Reorganization of Hooters of America, LLC and Its Affiliated Debtors [Docket No. 261];*
 - c. *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Hooters of America, LLC and Its Affiliated Debtors [Docket No. 262];*
 - d. *Notice of Cancelled and Continued Hearing [Docket No. 308];*
 - e. *Affidavit of Service re: Docket Nos. 261, 262, 263 [Docket No. 342];*
and
 - f. *Notice of Hearing [Docket No. 374];*
 - g. *Affidavit of Service re: Docket No. 374 [Docket No. 430];*
 - h. *Affidavit of Service re: Docket No. 308 [Docket No. 434];*

- i. *Debtors' Omnibus Reply to United States Trustee's and Committee's Objection and in Support of the Debtors' Disclosure Statement Motion* [Docket No. 460];
 - j. *Notice of Filing of Amended Joint Chapter 11 Plan of Reorganization of Hooters of America, LLC and Its Affiliated Debtors* [Docket No. 464]; and
 - k. *Notice of Filing of Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Hooters of America, LLC and Its Affiliated Debtors* [Docket No. 465].
- ii. Response Deadline: May 20, 2025.
- iii. Responses:
- a. *United States Trustee's Objection to Debtors' Motion for Entry of Order (I) Scheduling a Combined Hearing on (A) Adequacy of Disclosure Statement on a Final Basis and (B) Plan Confirmation; (II) Fixing Deadlines Related to Disclosure Statement Approval and Plan Confirmation; (III) Approving (A) Solicitation and Voting Procedures; (B) Form and Manner of Combined Hearing Notice and Objection Deadline, and (C) Notice of Non-Voting Status; (IV) Conditionally Approving the Disclosure Statement, and (V) Granting Related Relief* [Docket No. 301]; and
 - b. *Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Order (I) Scheduling a Combined Hearing on (A) Adequacy of Disclosure Statement on a Final Basis and (B) Plan Confirmation; (II) Fixing Deadlines Related to Disclosure Statement Approval and Plan Confirmation; (III) Approving (A) Solicitation and Voting Procedures; (B) Form and Manner of Combined Hearing Notice and Objection Deadline, and (C) Notice of Non-Voting Status; (IV) Conditionally Approving the Disclosure Statement, and (V) Granting Related Relief* [Docket No. 429].
- iv. Status: This matter will go forward.

B. Witness and Exhibits Lists:

- 1. *The Official Committee of Unsecured Creditors' Witness and Exhibit List for Hearing on June 10, 2025* [Docket No. 418];
- 2. *United States Trustee's Witness and Exhibit List* [Docket No. 432]; and
- 3. *Debtors' Witness and Exhibit List for June 17, 2025, Hearing* [Docket No. 458].

Dated: June 16, 2025

Respectfully submitted by:

/s/ Stephen A. Jones

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Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on June 16, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Stephen A. Jones

Stephen A. Jones